



Sources: Bloomberg and Bahana TCW IM - Research

February 6, 2023

**Salam Investasi**

IHSG menguat 0.31% (3.40% mom; 0.89% ytd) ke level 6,911.7. Penguatan indeks dipimpin oleh sektor Financials dan Infrastructur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (3.26%), BBKA (2.96%) dan BMRI (2.06%). Investor asing tercatat melakukan net beli sebesar USD 83.5 juta (USD 78.8 juta mtd; -0,125 juta ytd). Yield obligasi pemerintah 10 tahun turun -4.4 bps menjadi 6.55 (-16.2 mtd; -39.5 ytd). Rupiah terdepresiasi -0.04% ke level 14,894 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	79.9	0.3	2.0	(14.1)	(6.7)
Coal (USD/MT)	165.0	(4.6)	(18.7)	19.6	(12.9)
Nickel (USD/MT)	28,427.0	(4.0)	(8.2)	22.4	(4.9)
Gold (USD/OZ)	1,865.0	0.1	0.0	3.2	2.3
Tin (USD/MT)	28,308.0	(3.3)	11.3	(34.4)	14.4
CPO (USD/MT - CIF)	869.3	2.0	(12.7)	(34.8)	(10.7)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,960.44	0.08	1.97	4.30	1.89
Ganesha Abadi Kelas G	4,099.80	0.01	0.78	4.00	0.82
Kehati Lestari Kelas G	2,628.86	0.12	2.18	3.85	1.97
Makara Prima Kelas G	3,065.08	0.03	1.10	4.10	1.14
Bahana MES Syariah Fund Kelas G	1,434.88	(0.02)	1.02	2.13	0.94
PTS Generasi Gemilang	1,362.17	0.02	0.78	(0.09)	0.69
<b>Equity</b>					
Bahana Primavera Plus	14,178.14	0.06	0.86	9.36	2.72
Bahana Dana Ekuitas Andalan Kelas G	4,874.01	0.48	0.09	13.28	1.30
Dana Ekuitas Prima	4,038.29	0.20	1.89	7.08	3.62
Bahana Trailblazer Fund	826.36	0.12	2.45	7.87	3.89
Bahana Primavera 99 Kelas S	1,259.41	0.43	1.48	13.03	2.51
Bahana Icon Syariah Kelas G	849.17	(0.55)	(1.13)	4.70	1.00
Bahana USD Global Sharia Equities	1.23	2.11	14.75	(14.39)	14.27
Bahana US Opportunities Sharia	0.87	2.03	10.02	(8.50)	9.94
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,356.17	(0.15)	1.45	0.47	3.16
Bahana Quant Strategy	1,261.36	0.22	1.65	6.26	2.48
<b>Money Market</b>					
Bahana Dana Likuid	1,723.05	0.01	0.30	2.48	0.33
Bahana Likuid Syariah Kelas S	1,505.22	0.01	0.36	3.14	0.40
Bahana Likuid USD	0.9059	0.01	0.19	0.79	0.22
Bahana Likuid Plus	1,304.84	0.01	0.36	3.07	0.41
<b>ETF</b>					
Bahana Bisnis 27	576.88	1.03	0.31	15.37	0.51

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

3-Feb-23

**JCI Movers**

Leaders	%	Laggards	%
BBRI	3.26	BYAN	(4.52)
BBKA	2.96	ADRO	(3.83)
BMRI	2.06	BUMI	(5.16)
BBNI	2.20	ASII	(0.84)
EMTK	6.82	BRMS	(5.73)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		84	(125)	(125)
Indonesian Bonds		(19)	3,245	3,245
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6911.73	0.31	0.89	2.68
IDX30 (Equity)	495.77	1.01	1.56	(2.37)
LQ45 (Equity)	952.80	1.04	1.67	0.12
ISSI (Equity)	212.73	(0.68)	(2.29)	10.66
BINDO (Bonds)	284.26	0.02	6.55	1.62
HSI (HK)	21660.47	(1.36)	9.50	(11.85)
SHCOMP (CH)	3263.41	(0.68)	5.64	(2.92)
NIKKEI (JP)	27509.46	0.84	6.30	1.09
Dow Jones (US)	33926.01	(0.38)	2.35	(3.32)
S&P 500 (US)	4136.48	(1.04)	7.73	(8.09)
FTSE 100 (UK)	7901.8	1.04	6.04	5.13

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.2	6.10	(0.01)
FR0082	9/15/2030	5.9	6.52	(0.14)
FR0080	6/15/2035	8.3	6.84	(0.00)
FR0083	4/15/2040	9.9	6.97	(0.05)
FR0076	5/15/2048	11.8	7.13	(0.02)
INDON30(USD)	2/14/2030	6.3	4.29	(0.09)
INDON50(USD)	2/14/2050	16.1	4.89	(0.13)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-23	0.34	0.34	5.28
Fx Rsrvs, Dec-22, US\$137.2Bn	2.39	(5.32)	(5.32)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.50	0.25
ATD 1M	3.68	3.68	0.00
Currency	Last	%1d	%ytd
USD/IDR	14,894.00	(0.04)	4.56
EUR/IDR	16,245.73	1.08	3.37
AUD/IDR	10,499.92	(0.31)	(0.51)
SGD/IDR	11,351.95	0.48	2.26
HKD/IDR	1,898.19	0.02	5.17
JPY/IDR	131.19	2.79	4.93